

You deserve your full tax refund.

NO Fees!

Worcester

Free Tax Service

Coalition

An IRS - Certified Program

✓ **FREE** Income Tax Preparation by IRS Certified Preparers

✓ **FREE** E-File

✓ **FAST** Refund if you opt to direct deposit into your bank account

Receive all the tax credits you are eligible for and maximize your refund.

Free tax preparation for qualifying households with income less than \$54,000.

Volunteer Income Tax Assistance

“VITA” sites open late January 2019

To make an appointment, call:

Main South CDC
875 Main Street
Worcester, MA
(508) 752-6181

**Worcester Community
Action Council**
484 Main Street, 2nd Floor
Worcester, MA
(508) 754-1176 ext. 234

Plumley Village
Job Development Center
16 Laurel Street
Worcester, MA
(508) 770-0508

**Worcester State University
Center for Service Learning**
486 Chandler Street
2nd Floor, Room 220
Worcester, MA
(508) 929-8424



Visit us on Facebook at www.facebook.com/worcesterfreetaxservice



Requirements to claim your Earned Income Tax Credit (EITC)

- **Must have earned income (wages from employment or self employment) or taxable pension or disability retirement payments**
- **Must have a valid Social Security number**
- **If married, must file jointly**
- **Must be U.S. citizen or resident alien all year or a non-resident alien married to a U.S. citizen or a resident alien filing a joint return**
- **Must be 25-64 years of age (if single with no children) at the end of the year, live in the United State for more than half the year, and not qualify as a dependent of another person**
- **You cannot be the qualifying child of another person**
- **Investment income limited to \$3,400**



What to bring to your appointment:

- **Photo Identification**
- **Social Security Card or ITIN#** for you, your spouse (if married), your children
 - Also acceptable:
 - **Statement from Social Security stating that lost card is being replaced**
 - **Medicare card with Social Security number followed by the letter "A"**
 - **Form SSA-1099**
- **All W-2 Forms** (earning statements) for every employer during 2018
- **All 1099 Forms** (including 1099G for any government payments, such as unemployment payments and 1099R for any pension payments or disability payments received)
- **Child care expenses** - total of payments made, the name, address, Employer Identification Number (EIN) or Social Security number of provider
- **Form 1098-T** (tuition payments) and Account Statement from college(s); total amount spent on course related books; and form 1098-E 9 (student loan interest paid)
- **Total rent paid** in 2018, landlord or rental agent's name and address
- **Bank routing and account numbers** to direct deposit your refund
- **Forms 1095-B & 1099 HC** from your health insurer; and form **1095-A** if you used the Mass Health Connector



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